



The Jane Salzano Legacy Circle

CSAAC Foundation's Planned Giving Program

Beginning in 2007, the Jane Salzano Legacy Circle is the name given to the group of special CSAAC families and friends who have made a future commitment to give to CSAAC through their wills. These are supporters who demonstrate the highest possible level of commitment to ensuring that CSAAC's highly demanded, much-needed, quality services, continue indefinitely. Planned gifts represent a very important potential source of philanthropy to CSAAC Foundation. CSAAC Foundation's mission is to support the work of CSAAC and provide assistance when the need is most urgent. With rising costs, CSAAC strives to continue its high-quality programs serving individuals with autism, surviving mainly on government funding and private donations.

To become a member, all one has to do is complete the short form at the end of this page. As a member of the Jane Salzano Legacy Circle, you will be privy to the following benefits:

- 1) Annual brunch with the Executive Director, where you will get a first-hand update on program developments at CSAAC.
- 2) Preferential seating at the Annual Honors Gala.
- 3) Spotlight article in the CSAAC Dispatch Newsletter (if desired).
- 4) Special mention in the Annual Report.

Planned giving is a form of stewardship for the future. Planned gifts are generally meant to perpetuate something of great value- and in our case- the continuation of quality services offered by CSAAC. Gifts may be designated in the name of a family or individual and may benefit a particular program or department.

Donors generally contribute assets they have accumulated during their lifetimes, including:

- Savings
- Investments
- Real estate
- Retirement plan benefits
- Life insurance
- Other tangible personal property

The most common form of planned gift is a BEQUEST. This is a simple gift which is made through a will. All that is required is the following language added to a will:

“I bequeath to CSAAC Foundation, Inc., Tax ID 52-1722235, a Maryland corporation, [insert here the dollar or percentage amount of estate for the bequest], the income or principal or both to be used for the general purposes of CSAAC Foundation [or state the restricted purpose desired.]”

There are several other types of planned giving gift vehicles available which can offer you immediate or future financial and tax benefits, including a charitable income tax deduction. These include charitable remainder trusts and annuities. In addition, your future gift may be structured so that your beneficiaries have less of a tax burden.

Reports can be provided at regular intervals to anyone you designate regarding the use of the funds per your request, and we offer a variety of ways to publicly recognize your gift, if this is your wish.

It is recommended that families consult a financial advisor or attorney well-versed in disabilities benefits to structure the gift that will best match their personal giving and financial goals. If you are in need of professional guidance, we will be happy to arrange for you to meet with professionals who have agreed to do this work for CSAAC families at reduced rates.

For more information, contact Ayda Sanver, Director of Community Development, CSAAC Foundation at 240-912-2256 or via email at asanver@csaac.org

_____ I would like to discuss my options for joining the Jane Salzano Legacy Circle, please call me at _____.

_____ I am ready to be a member of the Jane Salzano Legacy Circle, and a copy of the relevant page of my will is attached.

Name: _____

Address: _____

City: _____ ST: _____ Zip: _____

Telephone: _____ E-mail: _____

Send this form to: CSAAC Foundation, 8615 East Village Avenue, Montgomery Village, MD 20886, or fax to 301-926-9384. Please call Director of Community Development, Ayda Sanver at 240-912-2256 with questions.